Inventec Corporation and Subsidiaries

Investor Conference

Safe Harbor Notice

- Inventec's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

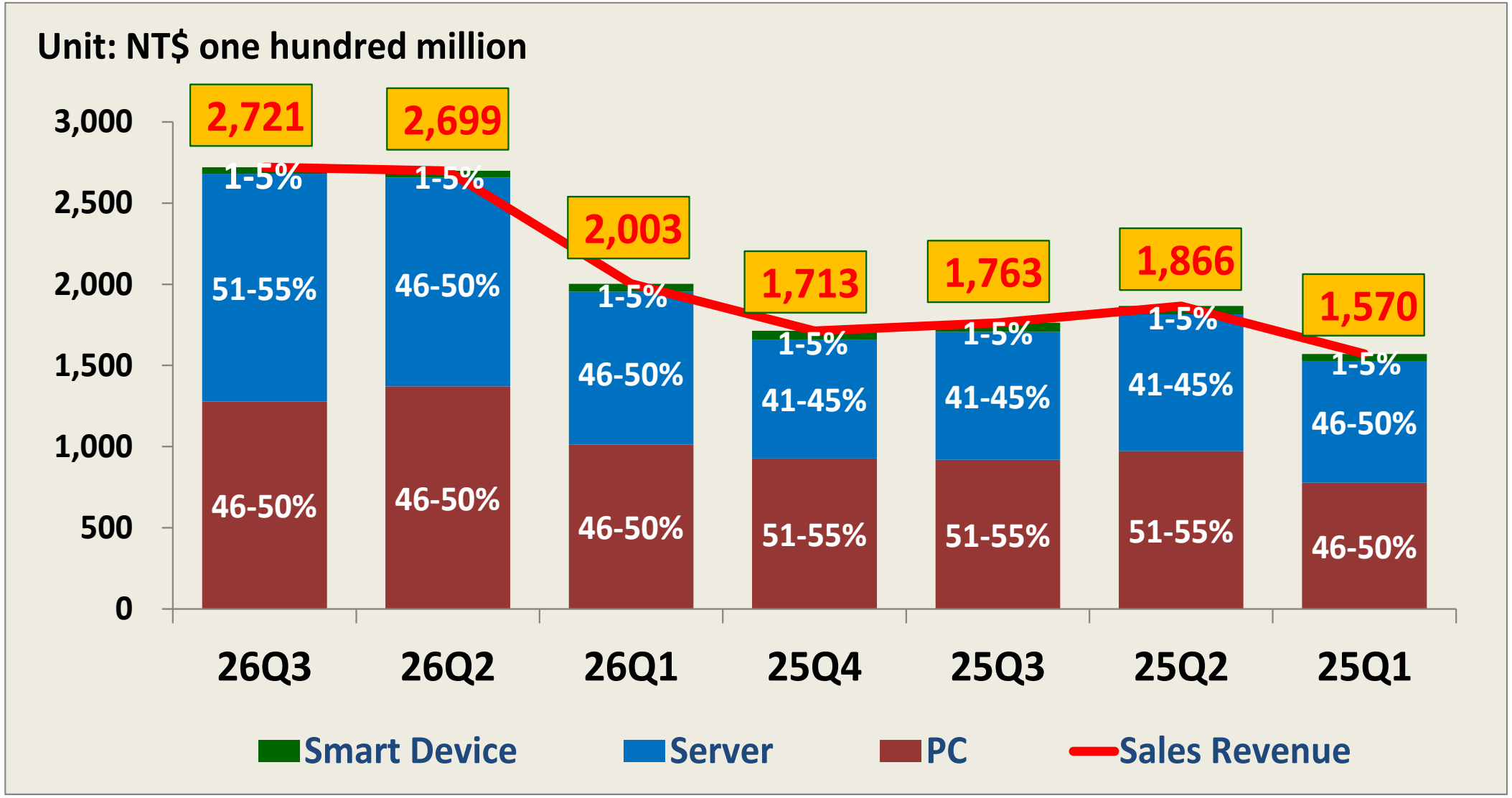
Consolidated Statements of Comprehensive Income

NT$ Million	2026 Year-to-Q3		2025 Year-to-Q3		YoY %
Sales Revenue	742,261	100.0%	519,897	100.0%	43%
Gross Profit	32,926	4.4%	27,792	5.3%	18%
Operating Expense	20,197	2.7%	17,617	3.3%	15%
Operating Profit	12,729	1.7%	10,175	2.0%	25%
Non Operating Income and Expenses	(1,357)	-0.2%	(906)	-0.2%	50%
Profit Before Income Tax	11,372	1.5%	9,269	1.8%	23%
Profit for the Period	8,878	1.2%	7,210	1.4%	23%
Total Comprehensive Income	11,815	1.6%	5,637	1.1%	110%
Profit Attributable to					
Owners of the Parent	8,861	1.2%	6,622	1.3%	
Non-Controlling Interest	17	0.0%	588	0.1%	
Total Comprehensive Income Attributable to					
Owners of the Parent	11,782	1.6%	5,065	1.0%	
Non-Controlling Interest	33	0.0%	572	0.1%	
EPS (NT$)	2.47		1.85		

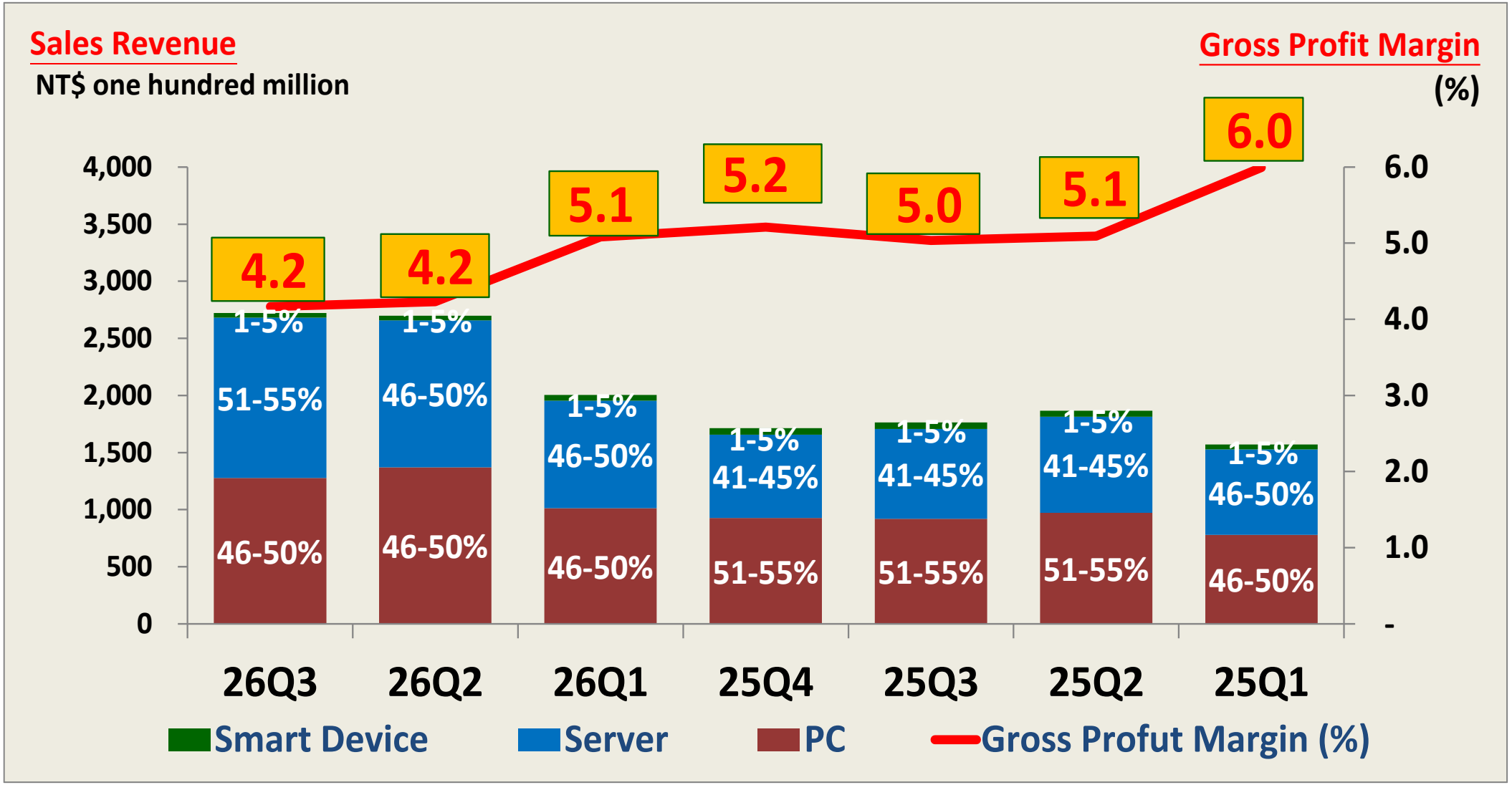
Consolidated Statements of Comprehensive Income

NT$ Million	2026 Q3		2026 Q2		QoQ %	2025 Q3		YoY %
Sales Revenue	272,094	100.0%	269,857	100.0%	1%	176,286	100.0%	54%
Gross Profit	11,334	4.2%	11,416	4.2%	-1%	8,876	5.0%	28%
Operating Expense	6,961	2.6%	6,675	2.4%	4%	5,809	3.3%	20%
Operating Profit	4,373	1.6%	4,741	1.8%	-8%	3,067	1.7%	43%
Non Operating Income and Expenses	(1,325)	-0.5%	276	0.1%	-580%	1,137	0.7%	-217%
Profit Before Income Tax	3,048	1.1%	5,017	1.9%	-39%	4,204	2.4%	-27%
Profit for the Period	2,544	0.9%	3,900	1.4%	-35%	3,312	1.9%	-23%
Total Comprehensive Income	3,125	1.1%	4,228	1.6%	-26%	6,444	3.7%	-52%
Profit Attributable to								
Owners of the Parent	2,538	0.9%	3,895	1.4%		2,730	1.6%	
Non-Controlling Interest	6	0.0%	5	0.0%		582	0.3%	
Total Comprehensive Income Attributable to								
Owners of the Parent	3,116	1.1%	4,220	1.6%		5,850	3.3%	
Non-Controlling Interest	9	0.0%	8	0.0%		594	0.4%	
EPS (NT$)	0.71		1.09			0.76		

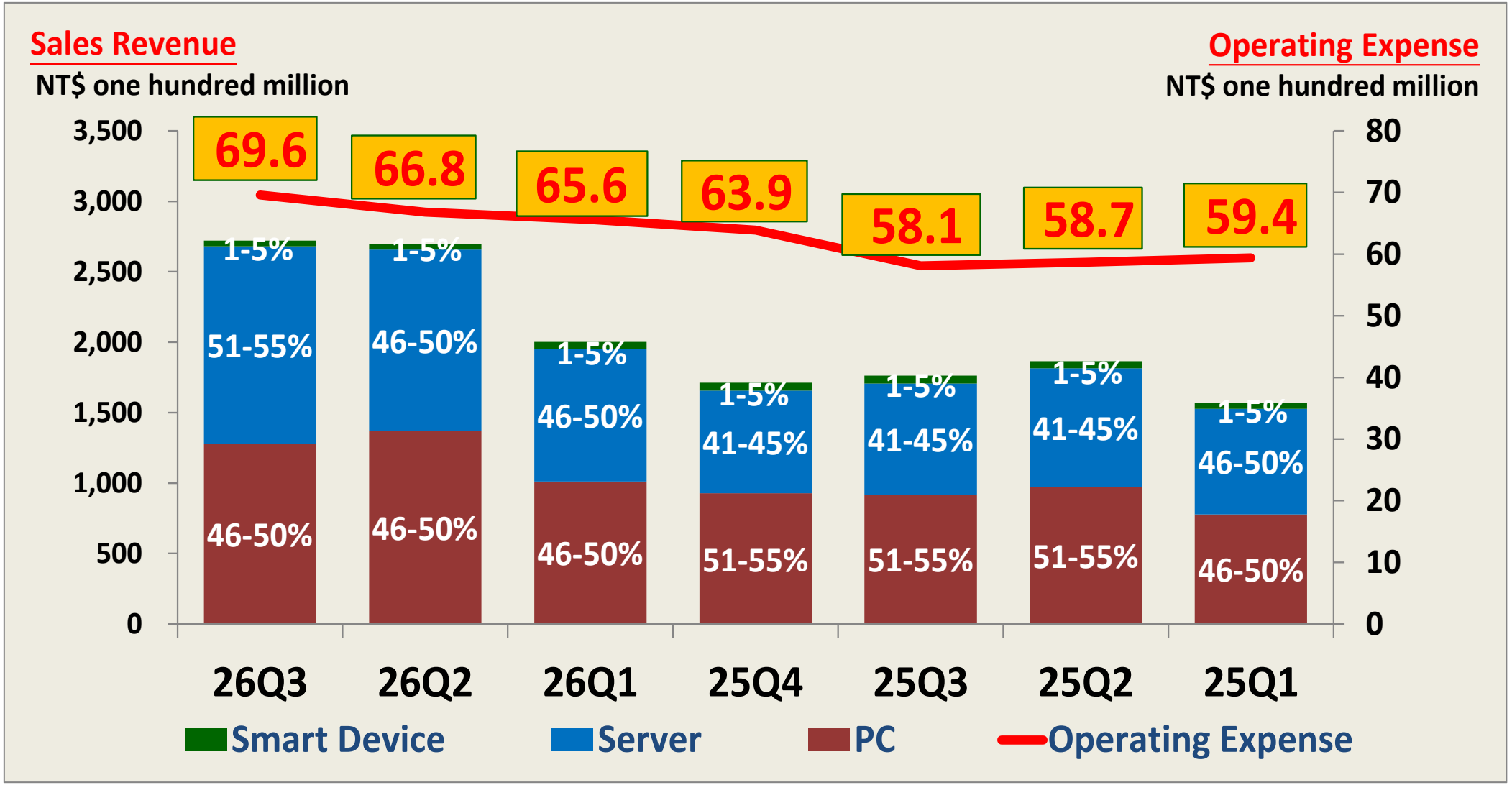
Consolidated Sales Revenue



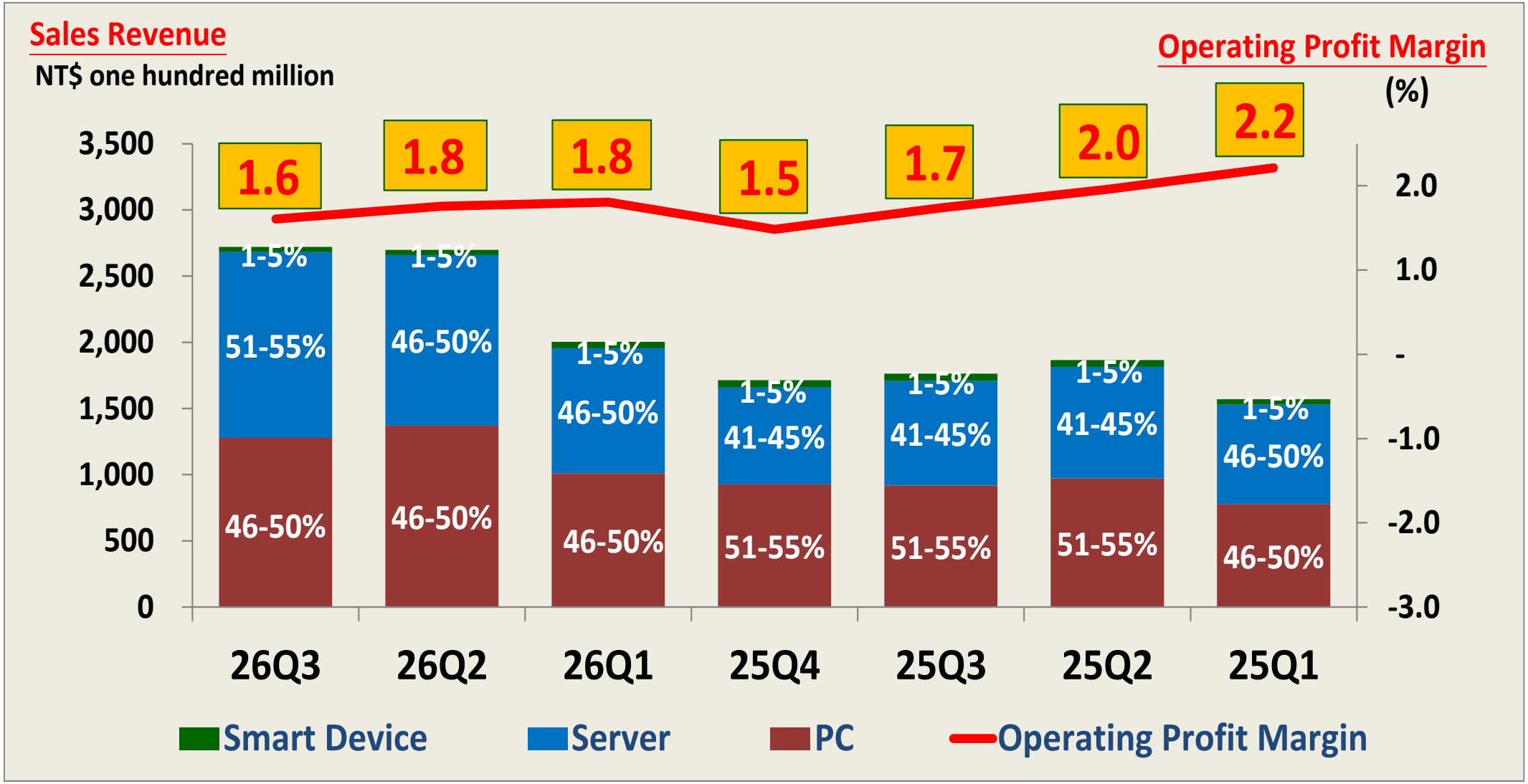
Gross Profit Margin Trend Analysis



Operating Expense Trend Analysis



Operating Profit Margin Trend Analysis



Non-Operating Income and Expense

NT$ Million	2026 Q3	2025 Q3	2026 Year-to-Q3	2025 Year-to-Q3
Interest Income	608	544	1,877	2,083
Other Income	35	30	121	99
Foreign Exchange Gain (Loss) (Realized and Unrealized)	103	481	834	(1,654)
Other Gains and Losses	126	1,551	1,116	3,154
Finance Cost	(2,215)	(1,476)	(5,314)	(4,585)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	18	7	9	(3)
Total Non-Operating Income and Expense	**(1,325)**	**1,137**	**(1,357)**	**(906)**

Consolidated Balance Sheets

NT$ Million	2026/9/30	2025/12/31	2025/9/30
Cash	73,496	54,316	46,431
Current financial assets at fair value through profit or loss	1,910	1,516	2,026
Accounts Receivable	197,350	119,658	143,906
Inventories	162,459	76,912	76,525
Other Current Assets	16,398	19,052	16,151
Non-Current Assets	79,771	60,218	59,413
Total Assets	**531,384**	**331,672**	**344,452**
Short-term borrowings	130,307	75,183	85,210
Accounts payable	205,765	109,168	122,355
Other Current Liabilities	81,096	51,963	47,172
Non-Current Liabilities	33,126	18,910	19,183
Total Liabilities	**450,294**	**255,224**	**273,920**
Total Equity	**81,090**	**76,448**	**70,532**

Analysis of Key Financial Ratios from the Balance Sheet

	2026/9/30	2025/9/30
Current Ratio	108.3%	111.9%
Debt Ratio	84.7%	79.5%

	2026 Year-to-Q3	2025 Year-to-Q3
Inventory Turnover	7.9	9.3
Return on Assets	4.1%	4.3%
Return on Equity	15.0%	13.6%

Note1: Inventory Turnover, ROA and ROE have been converted into yearly values.

Note2: Inventory Turnover = (Year-to-Q3 accumulated Operating costs/ Year-to-Q3 average net inventory)×(4/3).

Note3: ROA={[Year-to-Q3 accumulated net income (loss)+Year-to-Q3 accumulated interest expense×(1-Tax rate)]/Year-to-Q3 accumulated average total assets}×(4/3)

Note4: ROE=(Year-to-Q3 accumulated net income (loss)/Year-to-Q3 accumulated net average shareholders' equity)×(4/3)

Products Market Prospect

(Q&A)

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Thank You