Inventec Corporation and Subsidiaries

Investor Conference

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Safe Harbor Notice

- Inventec's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Consolidated Statements of Comprehensive Income

NT$ Million	2026 Year-to-Q2		2025 Year-to-Q2		YoY %
Sales Revenue	470,168	100.0%	343,612	100.0%	37%
Gross Profit	21,593	4.6%	18,915	5.5%	14%
Operating Expense	13,237	2.8%	11,807	3.4%	12%
Operating Profit	8,356	1.8%	7,108	2.1%	18%
Non Operating Income and Expenses	(32)	-0.0%	(2,044)	-0.6%	-98%
Profit Before Income Tax	8,324	1.8%	5,064	1.5%	64%
Profit for the Period	6,334	1.3%	3,898	1.1%	62%
Total Comprehensive Income	8,690	1.8%	(806)	-0.2%	-1178%
Profit Attributable to					
Owners of the Parent	6,323	1.3%	3,893	1.1%	
Non-Controlling Interest	11	0.0%	5	0.0%	
Total Comprehensive Income Attributable to					
Owners of the Parent	8,667	1.8%	(785)	-0.2%	
Non-Controlling Interest	23	0.0%	(21)	-0.0%	
EPS (NT$)	1.76		1.09		

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Consolidated Statements of Comprehensive Income

NT$ Million	2026 Q2		2026 Q1		QoQ %	2025 Q2		YoY %
Sales Revenue	269,857	100.0%	200,311	100.0%	35%	186,577	100.0%	45%
Gross Profit	11,416	4.2%	10,177	5.1%	12%	9,503	5.1%	20%
Operating Expense	6,675	2.4%	6,562	3.3%	2%	5,868	3.1%	14%
Operating Profit	4,741	1.8%	3,615	1.8%	31%	3,635	2.0%	30%
Non Operating Income and Expenses	276	0.1%	(308)	-0.1%	-190%	(723)	-0.4%	-138%
Profit Before Income Tax	5,017	1.9%	3,307	1.7%	52%	2,912	1.6%	72%
Profit for the Period	3,900	1.4%	2,434	1.2%	60%	2,194	1.2%	78%
Total Comprehensive Income	4,228	1.6%	4,462	2.2%	-5%	(4,589)	-2.5%	-192%
Profit Attributable to								
Owners of the Parent	3,895	1.4%	2,428	1.2%		2,190	1.2%	
Non-Controlling Interest	5	0.0%	6	0.0%		4	0.0%	
Total Comprehensive Income Attributable to								
Owners of the Parent	4,220	1.6%	4,447	2.2%		(4,563)	-2.5%	
Non-Controlling Interest	8	0.0%	15	0.0%		(26)	-0.0%	
EPS (NT$)	1.09		0.68			0.61		

Non-Operating Income and Expense

NT$ Million	2026 Q2	2025 Q2	2026 Year-to-Q2	2025 Year-to-Q2
Interest Income	713	724	1,269	1,539
Other Income	51	36	85	69
Foreign Exchange Gain (Loss) (Realized and Unrealized)	255	(1,645)	731	(2,135)
Other Gains and Losses	998	1,636	990	1,604
Finance Cost	(1,747)	(1,469)	(3,099)	(3,110)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	6	(5)	(8)	(11)
Total Non-Operating Income and Expense	276	(723)	(32)	(2,044)

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Consolidated Balance Sheets

NT$ Million	2026/6/30	2025/12/31	2025/6/30
Cash	53,920	54,316	40,971
Current financial assets at fair value through profit or loss	2,247	1,516	3,219
Accounts Receivable	195,681	119,658	138,075
Inventories	130,383	76,912	78,198
Other Current Assets	20,577	19,052	16,872
Non-Current Assets	72,523	60,218	55,182
Total Assets	**475,331**	**331,672**	**332,517**
Short-term borrowings	105,048	75,183	76,097
Accounts payable	181,915	109,168	122,667
Other Current Liabilities	85,279	51,963	53,769
Non-Current Liabilities	25,125	18,910	16,412
Total Liabilities	**397,367**	**255,224**	**268,945**
Total Equity	**77,964**	**76,448**	**63,572**

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Thank You