

Inventec Corporation and Subsidiaries

2024 Second Quarter Investor Conference

創新

Innovation

品質

Quality

虛心

Open Mind

力行

Execution

Safe Harbor Notice

- Inventec's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Consolidated Statements of Comprehensive Income

NT\$ Million	2024 Year-to-Q2		2023 Year-to-Q2		YoY %
Sales Revenue	284,665	100.0%	250,834	100.0%	13%
Gross Profit	14,627	5.1%	11,940	4.8%	23%
Operating Expense	9,889	3.4%	9,178	3.7%	8%
Operating Profit	4,738	1.7%	2,762	1.1%	72%
Non Operating Income and Expenses	(1,030)	-0.4%	130	0.1%	-892%
Profit Before Income Tax	3,708	1.3%	2,892	1.2%	28%
Profit for the Period	2,895	1.0%	2,248	0.9%	29%
Total Comprehensive Income	5,814	2.0%	2,893	1.2%	101%
<u>Profit Attributable to</u>					
Owners of the Parent	2,900	1.0%	2,271	0.9%	
Non-Controlling Interest	(5)	-0.0%	(23)	-0.0%	
<u>Total Comprehensive Income Attributable to</u>					
Owners of the Parent	5,807	2.0%	2,923	1.2%	
Non-Controlling Interest	7	0.0%	(30)	-0.0%	
EPS (NT\$)	0.81		0.63		

Consolidated Statements of Comprehensive Income

NT\$ Million	2024 Q2		2024 Q1		QoQ %	2023 Q2		YoY %
Sales Revenue	154,159	100.0%	130,506	100.0%	18%	130,651	100.0%	18%
Gross Profit	7,747	5.0%	6,881	5.3%	13%	6,018	4.6%	29%
Operating Expense	5,146	3.3%	4,744	3.7%	8%	4,540	3.5%	13%
Operating Profit	2,601	1.7%	2,137	1.6%	22%	1,478	1.1%	76%
Non Operating Income and Expenses	(420)	-0.3%	(610)	-0.4%	-31%	281	0.2%	-249%
Profit Before Income Tax	2,181	1.4%	1,527	1.2%	43%	1,759	1.3%	24%
Profit for the Period	1,812	1.2%	1,083	0.8%	67%	1,377	1.1%	32%
Total Comprehensive Income	1,656	1.1%	4,158	3.2%	-60%	1,502	1.2%	10%
<u>Profit Attributable to</u>								
Owners of the Parent	1,811	1.2%	1,089	0.8%		1,390	1.1%	
Non-Controlling Interest	1	0.0%	(6)	-0.0%		(13)	-0.0%	
<u>Total Comprehensive Income Attributable to</u>								
Owners of the Parent	1,653	1.1%	4,155	3.2%		1,524	1.2%	
Non-Controlling Interest	3	0.0%	3	0.0%		(22)	-0.0%	
EPS (NT\$)	0.50		0.30			0.39		

Non-Operating Income and Expense

NT\$ Million	2024 Q2	2023 Q2	2024 Year-to-Q2	2023 Year-to-Q2
Interest Income	794	768	1,439	1,361
Other Income	283	130	307	195
Foreign Exchange Gain (Loss) (Realized and Unrealized)	(163)	77	(68)	244
Other Gains and Losses	191	418	0	566
Finance Cost	(1,518)	(1,105)	(2,692)	(2,225)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	(7)	(7)	(16)	(11)
Total Non-Operating Income and Expense	<u>(420)</u>	<u>281</u>	<u>(1,030)</u>	<u>130</u>

Consolidated Balance Sheets

NT\$ Million	2024/6/30	2023/12/31	2023/6/30
Cash	37,860	28,133	32,717
Current financial assets at fair value through profit or loss	2,822	278	482
Accounts Receivable	110,170	92,207	95,959
Inventories	66,198	59,896	49,452
Other Current Assets	13,371	11,692	7,954
Non-Current Assets	50,042	47,502	45,919
Total Assets	280,463	239,708	232,483
Short-term borrowings	51,574	43,465	34,959
Accounts payable	103,445	81,307	83,518
Other Current Liabilities	48,490	44,531	47,985
Non-Current Liabilities	16,262	10,147	9,703
Total Liabilities	219,771	179,450	176,165
Total Equity	60,692	60,258	56,318

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THANK YOU!

Questions and Answers