

Inventec Corporation and Subsidiaries

2022 Fourth Quarter Investor Conference

創新

Innovation

品質

Quality

虛心

Open Mind

力行

Execution

Safe Harbor Notice

- Inventec's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Consolidated Statements of Comprehensive Income

NT\$ Million	2022 Year-to-Q4		2021 Year-to-Q4		YoY %
Sales Revenue	541,751	100.0%	519,732	100.0%	4%
Gross Profit	26,003	4.8%	22,295	4.3%	17%
Operating Expense	19,334	3.6%	17,570	3.4%	10%
Operating Profit	6,669	1.2%	4,725	0.9%	41%
Non Operating Income and Expenses	508	0.1%	2,974	0.6%	-83%
Profit Before Income Tax	7,177	1.3%	7,699	1.5%	-7%
Profit for the Period	6,062	1.1%	5,947	1.1%	2%
Total Comprehensive Income	7,430	1.4%	5,144	1.0%	44%
<u>Profit Attributable to</u>					
Owners of the Parent	6,129	1.1%	6,538	1.2%	
Non-Controlling Interest	(67)	-0.0%	(591)	-0.1%	
<u>Total Comprehensive Income Attributable to</u>					
Owners of the Parent	7,491	1.4%	5,737	1.1%	
Non-Controlling Interest	(61)	-0.0%	(593)	-0.1%	
EPS (NT\$)	1.71		1.82		

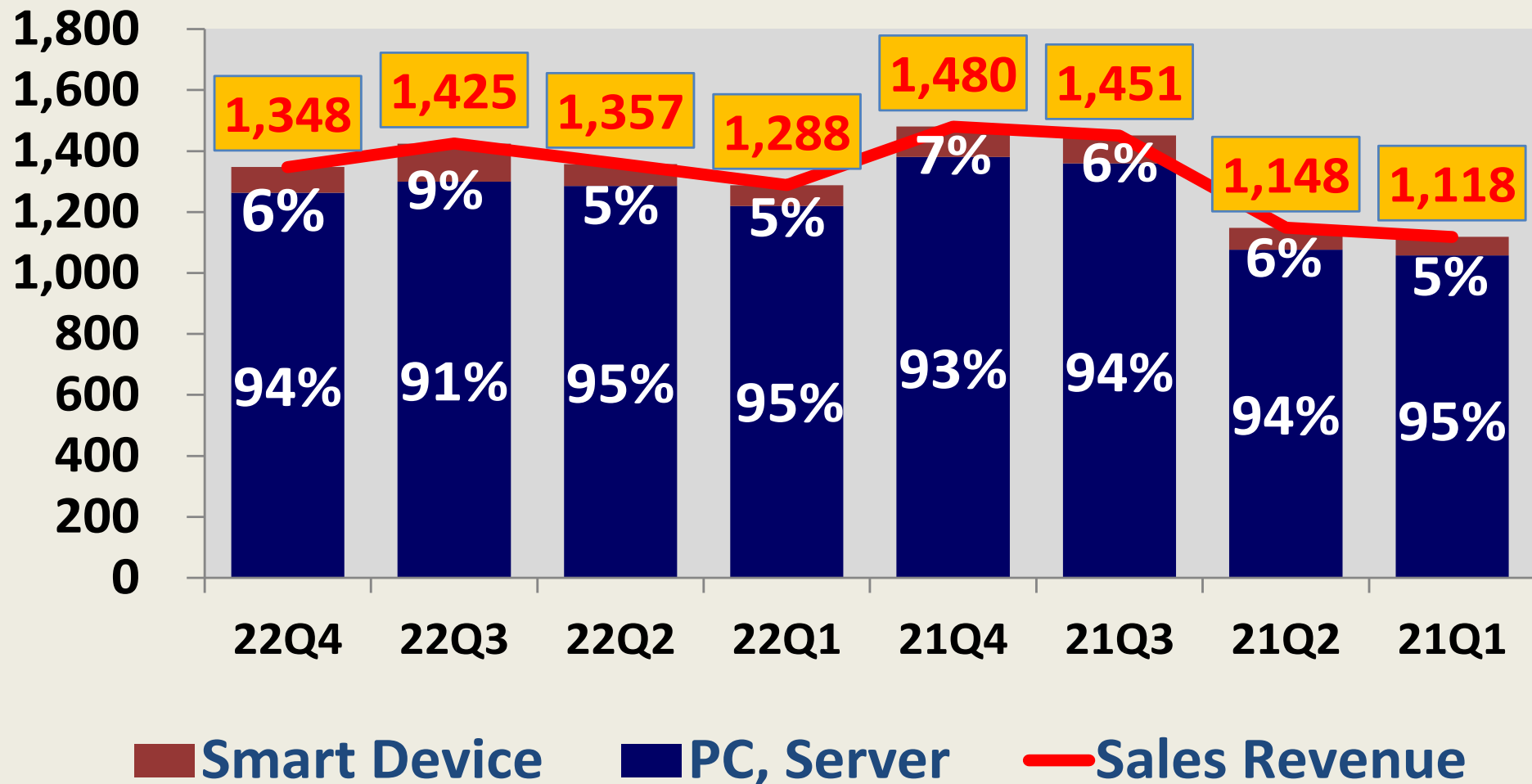
Consolidated Statements of Comprehensive Income

NT\$ Million	2022 Q4	2022 Q3	QoQ %	2021 Q4	YoY %
Sales Revenue	134,757 100.0%	142,452 100.0%	-5%	148,001 100.0%	-9%
Gross Profit	7,009 5.2%	7,340 5.2%	-5%	6,119 4.1%	15%
Operating Expense	5,288 3.9%	5,100 3.6%	4%	4,911 3.3%	8%
Operating Profit	1,721 1.3%	2,240 1.6%	-23%	1,208 0.8%	42%
Non Operating Income and Expenses	(300) -0.2%	53 0.0%	-666%	344 0.2%	-187%
Profit Before Income Tax	1,421 1.1%	2,293 1.6%	-38%	1,552 1.0%	-8%
Profit for the Period	1,372 1.0%	1,741 1.2%	-21%	1,169 0.8%	17%
Total Comprehensive Income	548 0.4%	2,866 2.0%	-81%	1,721 1.2%	-68%
<u>Profit Attributable to</u>					
Owners of the Parent	1,393 1.0%	1,749 1.2%		1,460 1.0%	
Non-Controlling Interest	(21) -0.0%	(8) -0.0%		(291) -0.2%	
<u>Total Comprehensive Income</u> <u>Attributable to</u>					
Owners of the Parent	573 0.4%	2,871 2.0%		2,008 1.4%	
Non-Controlling Interest	(25) -0.0%	(5) -0.0%		(287) -0.2%	
EPS (NT\$)	0.39	0.49		0.40	

Consolidated Sales Revenue

(Consolidated Sales Revenue)

Unit: NT\$ one hundred million

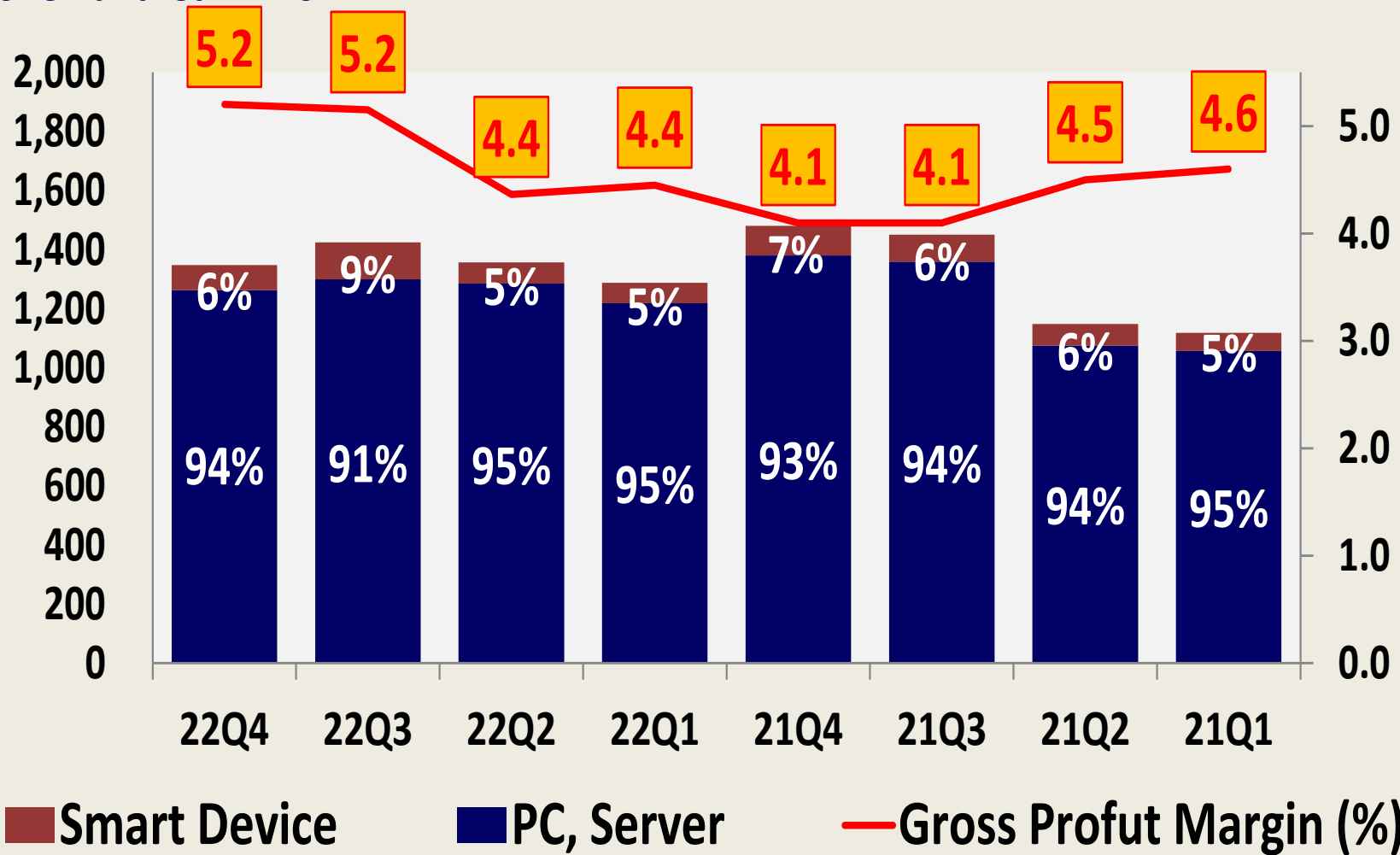


Financial Trend Analysis

Sales revenue

NT\$ one hundred million

Gross Profit Margin (%)



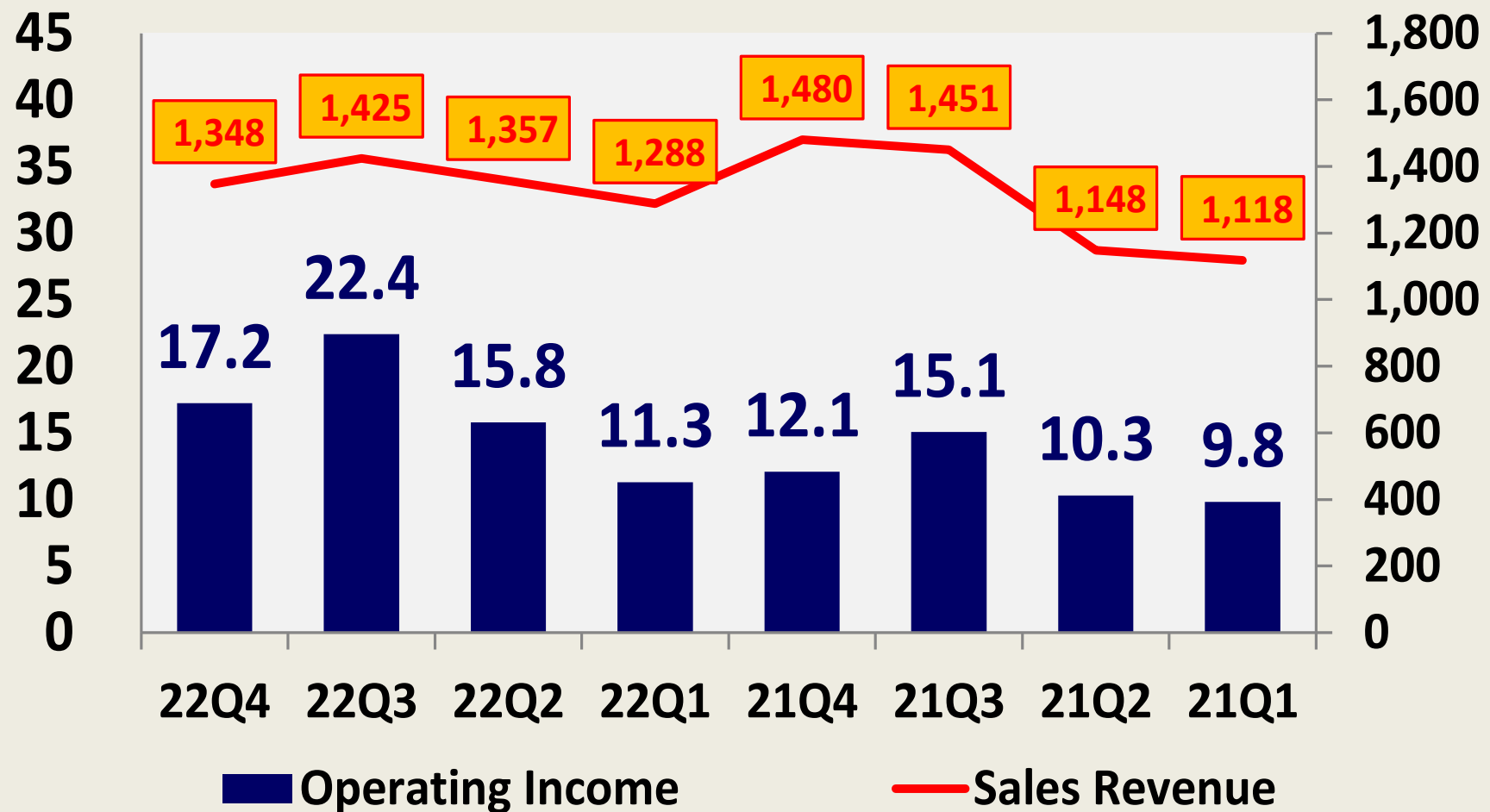
Financial Trend Analysis

Operating income

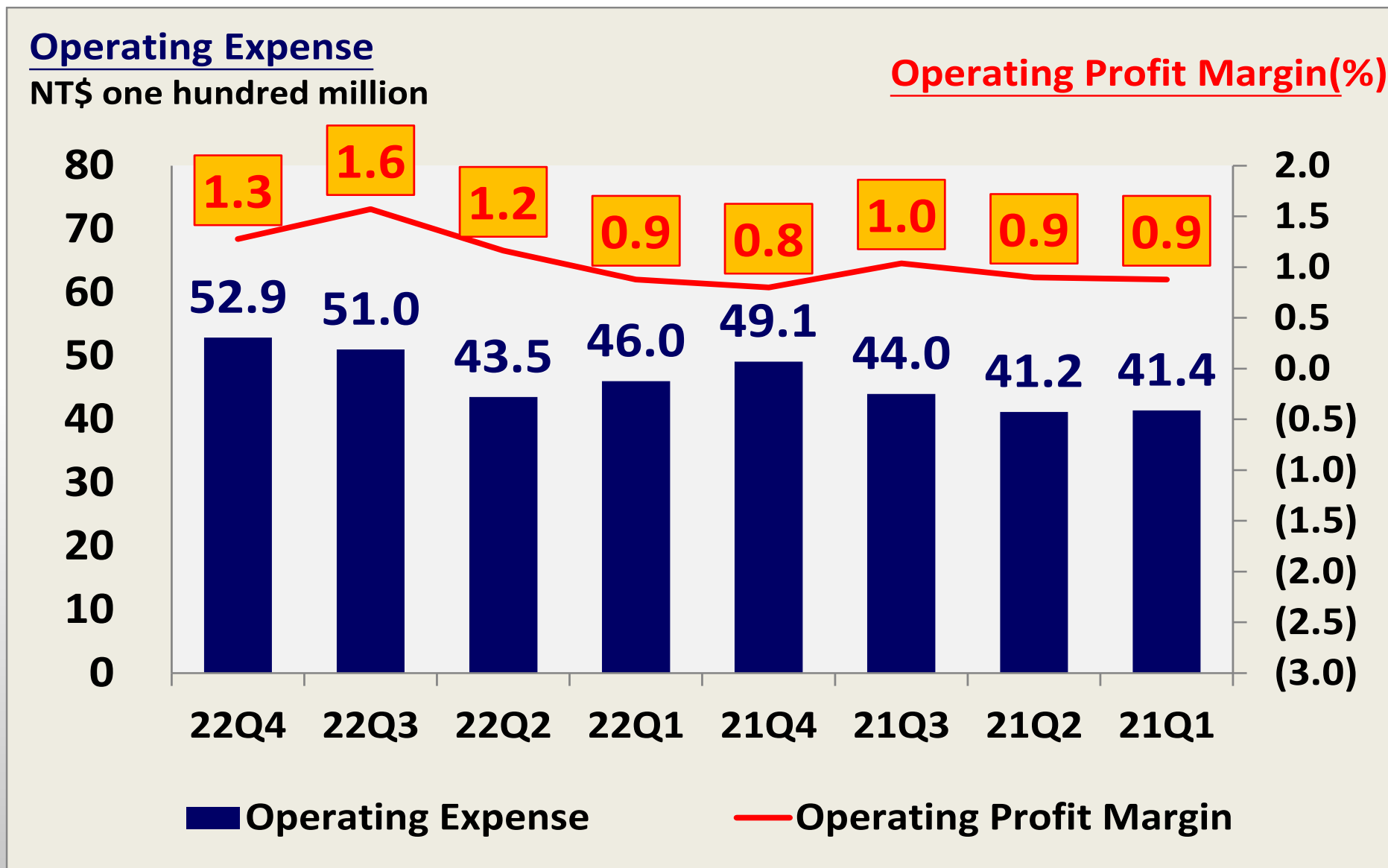
NT\$ one hundred million

Sales revenue

NT\$ one hundred million



Financial Trend Analysis



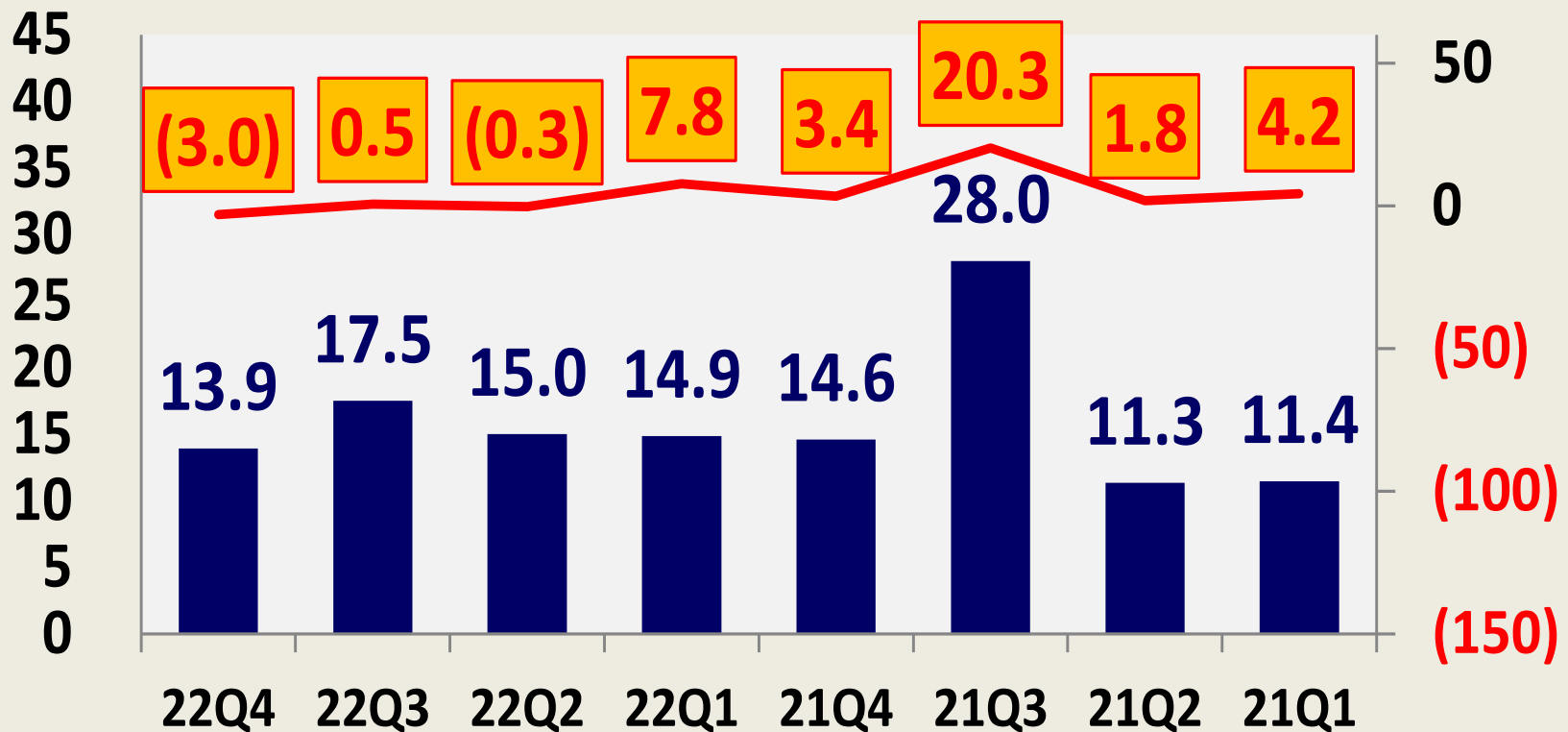
Financial Trend Analysis

Profit Attributable to Owners of the Parent

NT\$ one hundred million

Non-operating income and expenses

NT\$ one hundred million



■ Profit Attributable to Owners of the Parent

— Non-Operating Income and Expense

Non-Operating Income and Expense

NT\$ Million	2022 Q4	2021 Q4	2022 Year-to-Q4	2021 Year-to-Q4
Interest Income	874	255	1,764	1,076
Other Income	52	40	263	378
Foreign Exchange Gain (Loss) (Realized and Unrealized)	(75)	318	668	(352)
Other Gains and Losses	375	(27)	858	2,572
Finance Cost	(1,518)	(229)	(3,035)	(738)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	(8)	(13)	(10)	38
Total Non-Operating Income and Expense	<u>(300)</u>	<u>344</u>	<u>508</u>	<u>2,974</u>

Consolidated Balance Sheets

NT\$ Million	2022/12/31	2021/12/31
Cash	42,451	34,788
Current financial assets at fair value through profit or loss	891	1,344
Accounts Receivable	89,507	103,796
Inventories	51,005	62,417
Other Current Assets	6,341	5,278
Non-Current Assets	44,021	39,992
Total Assets	234,216	247,615
Short-term borrowings	48,334	54,695
Accounts payable	64,404	84,907
Other Current Liabilities	43,262	40,478
Non-Current Liabilities	19,410	11,137
Total Liabilities	175,410	191,217
Total Equity	58,806	56,398

Financial Ratio Analysis

%	2022/12/31	2021/12/31
Current Ratio	121.9%	115.3%
Debt Ratio	74.9%	77.2%
%	2022 Year-to-Q4	2021 Year-to-Q4
ROA	3.5%	2.8%
ROE	10.5%	10.4%

Note1: $ROA = [\text{Net income (loss)} + \text{Interest expense} \times (1 - \text{Tax rate})] / \text{Average total assets}$

Note2: $ROE = \text{Net income (loss)} / \text{Average shareholders' equity}$

Shareholders' Meeting and Earning Distribution

© 2023/03/14 Board of Directors approves 2023 Annual Shareholders' Meeting

Date of the shareholders' meeting : at 9:00 a.m., Tuesday, June 13, 2023

Location for convening the shareholders' meeting :

No.1, Sec. 4, Zhongshan N. Rd., Zhongshan District., Taipei City.

(International Reception Room of Grand Hotel Taipei.)

© 2023/03/14 Board of Directors proposes Year 2022 Earnings Distribution

Cash Dividend : NT\$ 1.50 per share

<u>NT\$</u>	2022	2021	2020
EPS	1.71	1.82	2.10
Cash Dividend	1.50	1.40	1.85
Stock Dividend	-	-	-
Dividend Payout Ratio	88%	77%	88%

<https://www.inventec.com>

iec@inventec.com



THANK YOU!

Questions and Answers