

# Inventec Corporation and Subsidiaries

## 2022 Third Quarter Investor Conference

創新

Innovation

品質

Quality

虛心

Open Mind

力行

Execution

# Safe Harbor Notice

- Inventec's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

# Consolidated Statements of Comprehensive Income

NT\$ Million	2022 Year-to-Q3		2021 Year-to-Q3		YoY %
Sales Revenue	406,994	100.0%	371,731	100.0%	9%
Gross Profit	18,994	4.7%	16,176	4.4%	17%
Operating Expense	14,046	3.5%	12,659	3.4%	11%
Operating Profit	4,948	1.2%	3,517	1.0%	41%
Non Operating Income and Expenses	808	0.2%	2,631	0.7%	-69%
Profit Before Income Tax	5,756	1.4%	6,148	1.7%	-6%
Profit for the Period	4,690	1.2%	4,778	1.3%	-2%
Total Comprehensive Income	6,882	1.7%	3,423	0.9%	101%
<u>Profit Attributable to</u>					
Owners of the Parent	4,736	1.2%	5,078	1.4%	
Non-Controlling Interest	(46)	-0.0%	(300)	-0.1%	
<u>Total Comprehensive Income</u>					
<u>Attributable to</u>					
Owners of the Parent	6,918	1.7%	3,729	1.0%	
Non-Controlling Interest	(36)	-0.0%	(306)	-0.1%	
EPS (NT\$)	1.32		1.42		

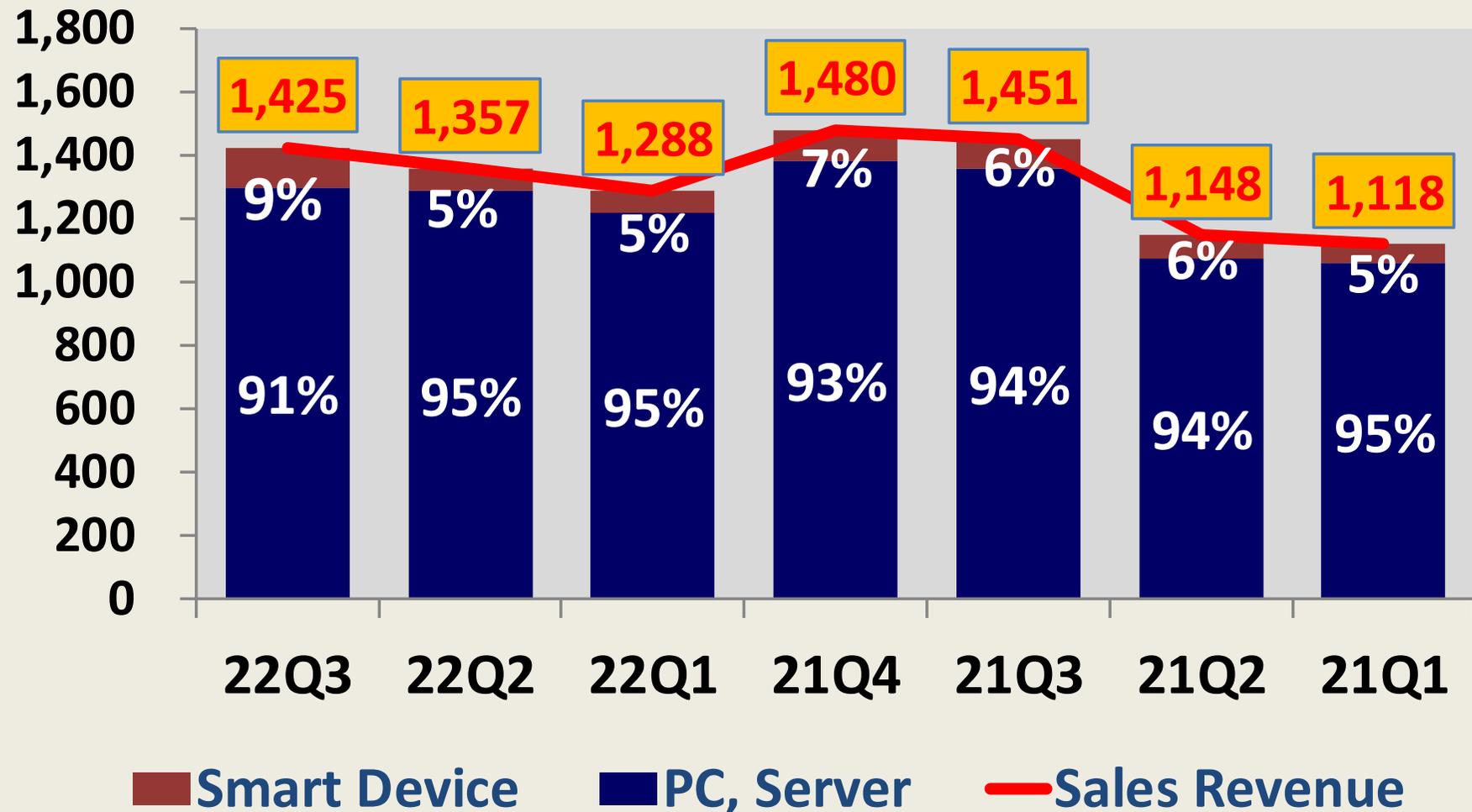
# Consolidated Statements of Comprehensive Income

NT\$ Million	2022 Q3		2022 Q2			2021 Q3		YoY %
				QoQ %				
Sales Revenue	142,452	100.0%	135,747	100.0%	5%	145,079	100.0%	-2%
Gross Profit	7,340	5.2%	5,923	4.4%	24%	5,907	4.1%	24%
Operating Expense	5,100	3.6%	4,345	3.2%	17%	4,402	3.1%	16%
Operating Profit	2,240	1.6%	1,578	1.2%	42%	1,505	1.0%	49%
Non Operating Income and Expenses	53	0.0%	(26)	-0.0%	-304%	2,025	1.4%	-97%
Profit Before Income Tax	2,293	1.6%	1,552	1.2%	48%	3,530	2.4%	-35%
Profit for the Period	1,741	1.2%	1,490	1.1%	17%	2,690	1.8%	-35%
Total Comprehensive Income	2,866	2.0%	1,355	1.0%	112%	2,227	1.5%	29%
<b>Profit Attributable to</b>								
Owners of the Parent	1,749	1.2%	1,500	1.1%		2,800	1.9%	
Non-Controlling Interest	(8)	-0.0%	(10)	-0.0%		(110)	-0.1%	
<b>Total Comprehensive Income</b>								
<b>Attributable to</b>								
Owners of the Parent	2,871	2.0%	1,371	1.0%		2,338	1.6%	
Non-Controlling Interest	(5)	-0.0%	(16)	-0.0%		(111)	-0.1%	
EPS (NT\$)	0.49		0.42			0.78		

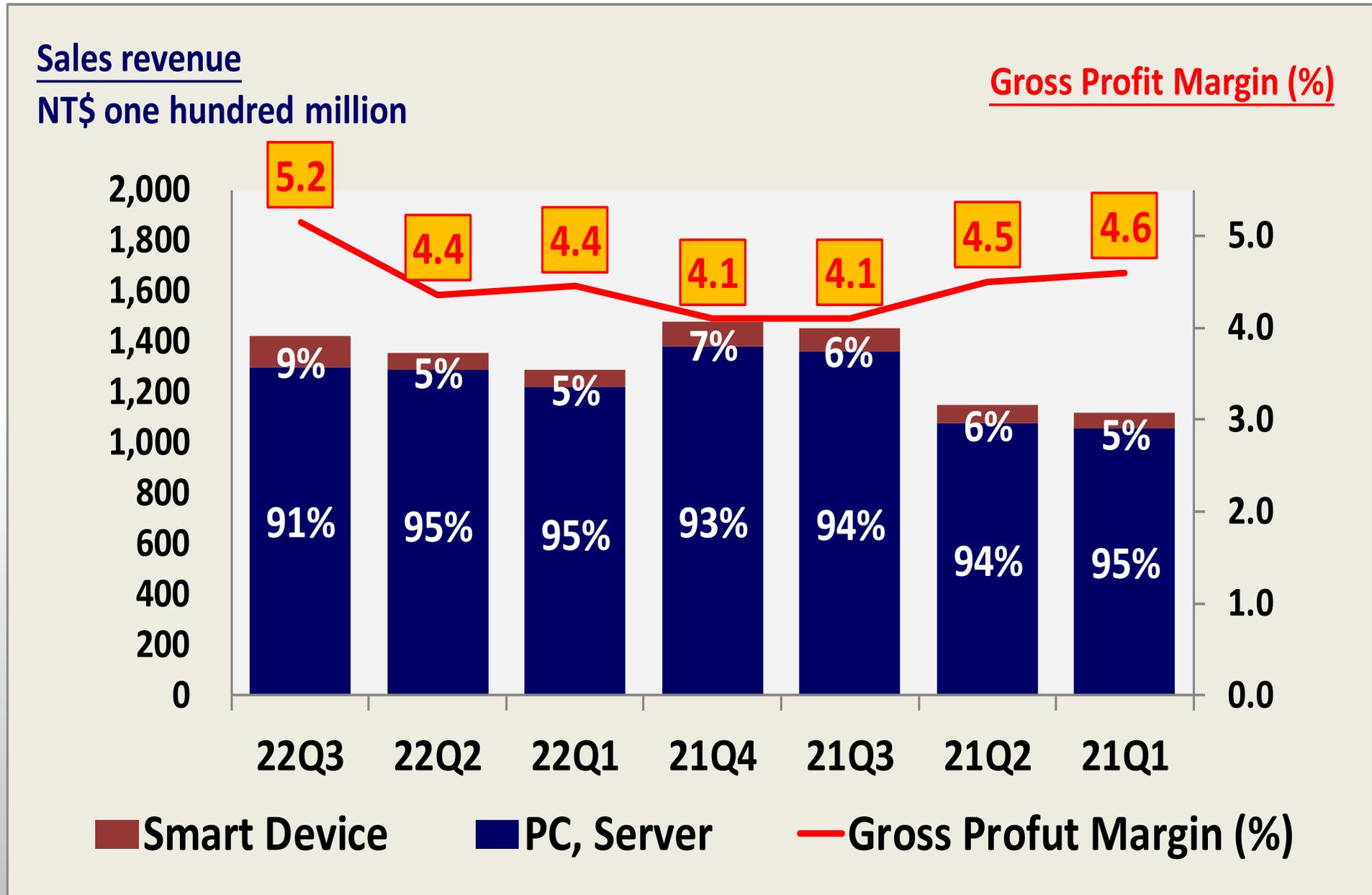
# Consolidated Sales Revenue

(Consolidated Sales Revenue)

Unit: NT\$ one hundred million



# Financial Trend Analysis



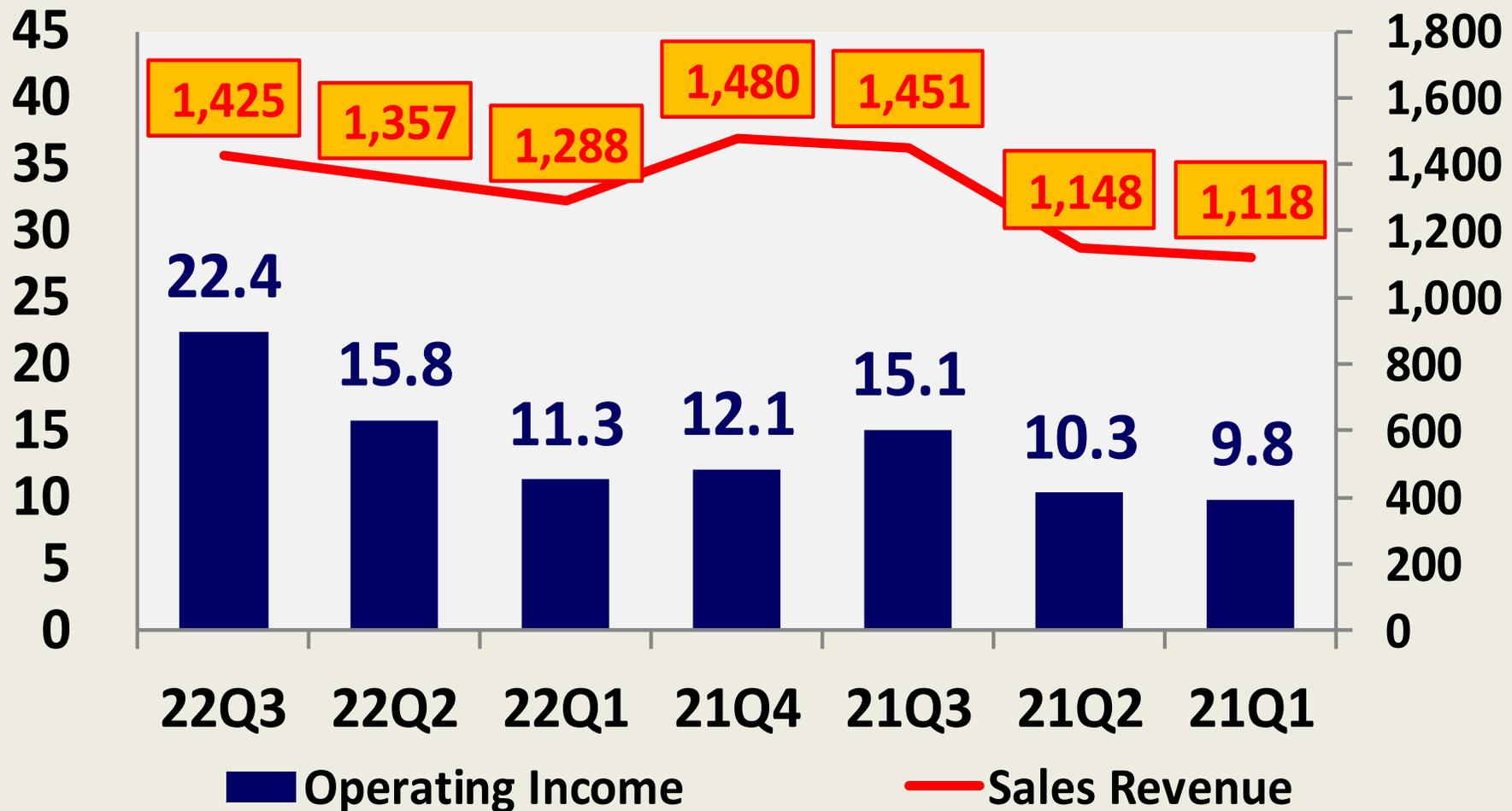
# Financial Trend Analysis

## Operating income

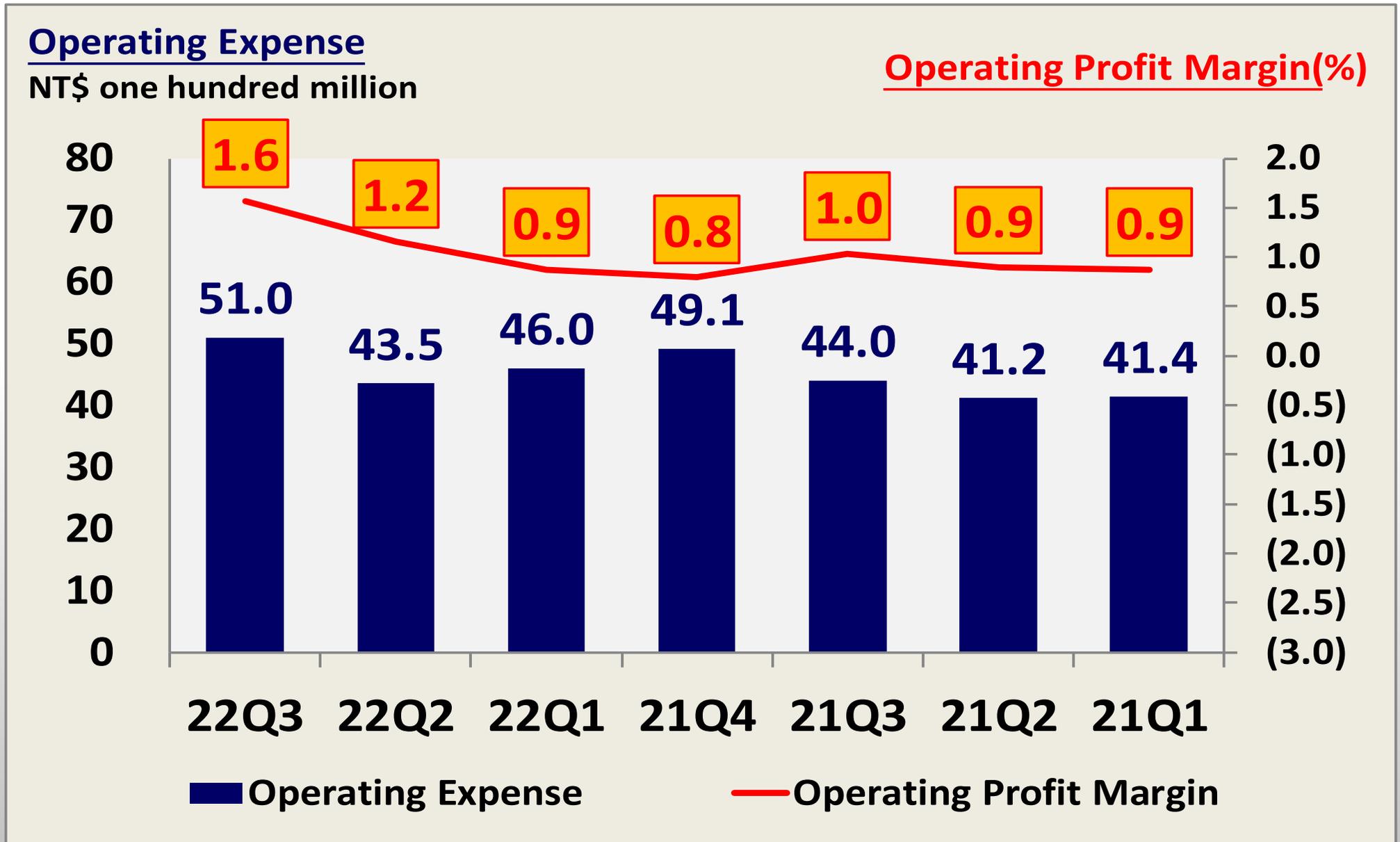
NT\$ one hundred million

## Sales revenue

NT\$ one hundred million



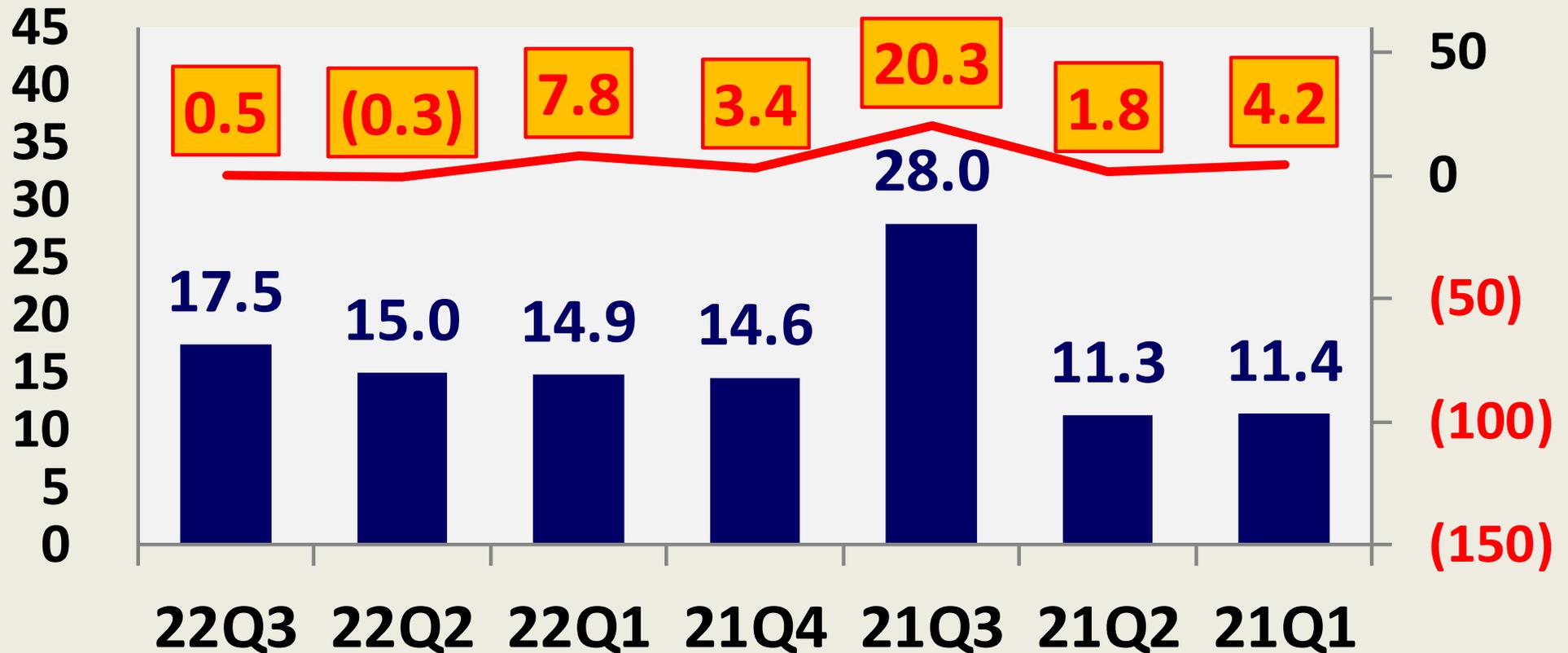
# Financial Trend Analysis



# Financial Trend Analysis

Profit Attributable to Owners of the Parent  
NT\$ one hundred million

Non-operating income and expenses  
NT\$ one hundred million



■ Profit Attributable to Owners of the Parent  
— Non-Operating Income and Expense

# Non-Operating Income and Expense

NT\$ Million	2022 Q3	2021 Q3	2022 Year-to-Q3	2021 Year-to-Q3
Interest Income	353	249	890	821
Other Income	87	108	211	339
Foreign Exchange Gain (Loss) (Realized and Unrealized)	163	(69)	743	(670)
Other Gains and Losses	238	1,930	482	2,599
Finance Cost	(806)	(182)	(1,517)	(509)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	18	(11)	(1)	51
Total Non-Operating Income and Expense	<b><u>53</u></b>	<b><u>2,025</u></b>	<b><u>808</u></b>	<b><u>2,631</u></b>

# Consolidated Balance Sheets

NT\$ Million	2022/9/30	2021/12/31	2021/9/30
Cash	35,917	34,788	34,268
Current financial assets at fair value through profit or loss	2,694	1,344	1,345
Accounts Receivable	105,425	103,796	108,770
Inventories	75,218	62,417	68,935
Other Current Assets	6,310	5,278	5,071
Non-Current Assets	43,321	39,992	39,569
<b>Total Assets</b>	<b>268,885</b>	<b>247,615</b>	<b>257,958</b>
Short-term borrowings	57,711	54,695	49,067
Accounts payable	92,059	84,907	98,706
Other Current Liabilities	40,699	40,478	33,619
Non-Current Liabilities	20,158	11,137	21,889
<b>Total Liabilities</b>	<b>210,627</b>	<b>191,217</b>	<b>203,281</b>
<b>Total Equity</b>	<b>58,258</b>	<b>56,398</b>	<b>54,677</b>

# Financial Ratio Analysis

%	2022/9/30	2021/9/30
<b>Current Ratio</b>	<b>118.4%</b>	<b>120.4%</b>
<b>Debt Ratio</b>	<b>78.3%</b>	<b>78.8%</b>
%	2022 Year-to-Q3	2021 Year-to-Q3
<b>ROA</b>	<b>3.0%</b>	<b>2.9%</b>
<b>ROE</b>	<b>10.9%</b>	<b>11.3%</b>

**Note1:** ROA and ROE have been converted into yearly values.

**Note2:**  $ROA = \{ [ \text{Year-to-Q3 accumulated net income (loss)} + \text{Year-to-Q3 accumulated interest expense} \times (1 - \text{Tax rate}) ] / \text{Year-to-Q3 accumulated average total assets} \} \times (4/3)$

**Note3:**  $ROE = ( \text{Year-to-Q3 accumulated net income (loss)} / \text{Year-to-Q3 accumulated net average shareholders' equity} ) \times (4/3)$

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**THANK YOU!**

**Questions and Answers**