

# Inventec Corporation and Subsidiaries

## 2023 Fourth Quarter Investor Conference

創新

Innovation

品質

Quality

虛心

Open Mind

力行

Execution

# Safe Harbor Notice

- Inventec's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

# Consolidated Statements of Comprehensive Income

NT\$ Million	2023 Year-to-Q4		2022 Year-to-Q4		YoY %
Sales Revenue	514,746	100.0%	541,751	100.0%	-5%
Gross Profit	26,338	5.1%	26,003	4.8%	1%
Operating Expense	18,875	3.7%	19,334	3.6%	-2%
Operating Profit	7,463	1.4%	6,669	1.2%	12%
Non Operating Income and Expenses	(228)	-0.0%	508	0.1%	-145%
Profit Before Income Tax	7,235	1.4%	7,177	1.3%	1%
Profit for the Period	6,021	1.2%	6,062	1.1%	-1%
Total Comprehensive Income	6,822	1.3%	7,430	1.4%	-8%
<u>Profit Attributable to</u>					
Owners of the Parent	6,131	1.2%	6,129	1.1%	
Non-Controlling Interest	(110)	-0.0%	(67)	-0.0%	
<u>Total Comprehensive Income</u> <u>Attributable to</u>					
Owners of the Parent	6,936	1.3%	7,491	1.4%	
Non-Controlling Interest	(114)	-0.0%	(61)	-0.0%	
EPS (NT\$)	1.71		1.71		

# Consolidated Statements of Comprehensive Income

NT\$ Million	2023		2023		QoQ %	2022		YoY %
	Q4		Q3			Q4		
Sales Revenue	128,071	100.0%	135,841	100.0%	-6%	134,757	100.0%	-5%
Gross Profit	7,315	5.7%	7,083	5.2%	3%	7,009	5.2%	4%
Operating Expense	4,765	3.7%	4,932	3.6%	-3%	5,288	3.9%	-10%
Operating Profit	2,550	2.0%	2,151	1.6%	19%	1,721	1.3%	48%
Non Operating Income and Expenses	(576)	-0.5%	218	0.1%	-364%	(300)	-0.2%	92%
Profit Before Income Tax	1,974	1.5%	2,369	1.7%	-17%	1,421	1.1%	39%
Profit for the Period	1,932	1.5%	1,841	1.4%	5%	1,372	1.0%	41%
Total Comprehensive Income	395	0.3%	3,534	2.6%	-89%	548	0.4%	-28%
<u>Profit Attributable to</u>								
Owners of the Parent	1,987	1.5%	1,873	1.4%		1,393	1.0%	
Non-Controlling Interest	(55)	-0.0%	(32)	-0.0%		(21)	-0.0%	
<u>Total Comprehensive Income</u>								
<u>Attributable to</u>								
Owners of the Parent	459	0.4%	3,554	2.6%		573	0.4%	
Non-Controlling Interest	(64)	-0.1%	(20)	-0.0%		(25)	-0.0%	
EPS (NT\$)	0.55		0.52			0.39		

# Non-Operating Income and Expense

NT\$ Million	2023 Q4	2022 Q4	2023 Year-to-Q4	2022 Year-to-Q4
Interest Income	539	874	2,628	1,764
Other Income	37	52	289	263
Foreign Exchange Gain (Loss) (Realized and Unrealized)	(342)	(75)	221	668
Other Gains and Losses	341	375	1,247	858
Finance Cost	(1,140)	(1,518)	(4,588)	(3,035)
Share of the Profit or Loss of Associates and JV Accounted for Using the Equity Method	(11)	(8)	(25)	(10)
Total Non-Operating Income and Expense	<b><u>(576)</u></b>	<b><u>(300)</u></b>	<b><u>(228)</u></b>	<b><u>508</u></b>

# Consolidated Balance Sheets

<b>NT\$ Million</b>	<b>2023/12/31</b>	<b>2022/12/31</b>
Cash	<b>28,133</b>	<b>42,451</b>
Current financial assets at fair value through profit or loss	<b>278</b>	<b>891</b>
Accounts Receivable	<b>92,207</b>	<b>89,507</b>
Inventories	<b>59,896</b>	<b>51,005</b>
Other Current Assets	<b>11,692</b>	<b>6,341</b>
Non-Current Assets	<b>47,502</b>	<b>44,021</b>
<b>Total Assets</b>	<b>239,708</b>	<b>234,216</b>
Short-term borrowings	<b>43,465</b>	<b>48,334</b>
Accounts payable	<b>81,307</b>	<b>64,404</b>
Other Current Liabilities	<b>44,531</b>	<b>43,245</b>
Non-Current Liabilities	<b>10,147</b>	<b>19,427</b>
<b>Total Liabilities</b>	<b>179,450</b>	<b>175,410</b>
<b>Total Equity</b>	<b>60,258</b>	<b>58,806</b>

# Shareholders' Meeting and Earning Distribution

© 2024/03/12 Board of Directors approves 2024 Annual Shareholders' Meeting

Date of the shareholders' meeting : at 9:00 a.m., Wednesday, June 12, 2024

Location for convening the shareholders' meeting :

No.1, Sec. 4, Zhongshan N. Rd., Zhongshan District., Taipei City.

(International Reception Room of Grand Hotel Taipei.)

© 2024/03/12 Board of Directors proposes Year 2023 Earnings Distribution

Cash Dividend : NT\$ 1.50 per share

<u>NT\$</u>	<b>2023</b>	<b>2022</b>	<b>2021</b>
EPS	<b>1.71</b>	<b>1.71</b>	<b>1.82</b>
Cash Dividend	<b>1.50</b>	<b>1.50</b>	<b>1.40</b>
Stock Dividend	-	-	-
Dividend Payout Ratio	<b>88%</b>	<b>88%</b>	<b>77%</b>

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**THANK YOU!**

**Questions and Answers**